# **Caregiver Outreach and Community Resources**

Kirbie Hartley, LCSW



### **Learning Objectives**

- Identify commonly used screening tools to assess for caregiver stress and burnout
- Discuss workflow for caregiver outreach and reassessment
- Discuss commonly referred to community resources in both rural and urban communities
- Identify safety and living considerations when discussing caregiver support and outreach



#### **Dementia Facts & Figures**

- 1 in 3 older adults will pass away with a diagnosis of dementia
- Approximately 46 million individuals globally are diagnosed with a dementia
- Expected to be 131.5 million by 2050
- Factors affected by dementia include lower quality of life, financial strain, and social isolation
- At a greater vulnerability for abuse/neglect
- In 2015 cost of care for individuals with a functional was approximately \$23,497/individual and \$7,223/individual without functional impairment



#### In Colorado

Year	65-74	75-84	85 and Older	TOTAL
2016	10,000	28,000	28,000	67,000
2020	13,000	32,000	31,000	76,000
2025	14,000	43,000	35,000	92,000

- 6<sup>th</sup> leading cause of death in Colorado
- 85% increase in Alzheimer's deaths since 2000



Alzheimer's Association

# **Caregivers Facts & Figures**

- Much of the responsibility falls on unpaid caregivers
- •Alzheimer's Association estimates there are more than 15 million individuals providing care for persons with dementia
- •Estimate the value of this care totals over 236 billion dollars in 2016
- •Unpaid caregivers are at risk for higher rates of depression, isolation and physical health concerns.
- •Caregivers are often spouses, adult children and in-laws
- •Two-thirds are women



#### **Defining "Caregiver Burden"**

- Burden is defined as "the extent to which caregivers perceive that caregiving has had an adverse effect on their emotional, social, financial, physical and spiritual functioning"
- 35 percent of caregivers report their health has declined as a result of their caregiving responsibilities
- Most caregivers do not receive any formal training for individuals with dementia
- As individuals with dementia decline, so too does the caregiver burden and there is a correlation with decline
  in patient quality of life
- This increases risk of unnecessary hospitalizations and placement in higher levels of care
- In the primary care setting fewer than half of the caregivers receive any counseling or support regarding dementia



# Outline for Assessment of Caregiver Stress in the Primary Care Setting

- Patients in clinic are 75 and older
- Receive direct referral from primary care provider
- Meet with caregiver face-to-face through warm handoff in clinic after provider identifies caregiver stress
- Initial meeting discussion of social work role in the clinic and role of social work as part of the care team
- Follow-up conversations at least monthly with availability as needed



# Goals for Caregiver Outreach and Support

- 1) Assess the health, as it relates to dementia, of the patient
- 2) Provide support and psychoeducation to caregivers (either in person or by phone)
- 3) Assess caregiver burden using the Zarit Burden Interview
- 4) Assess patient's Dementia related behaviors using the Cohen-Mansfield Agitation Inventory



# Follow-up Conversations in Caregiver Outreach Program

- Caregiver outreach at least monthly
- Always have direct contact intermittently for caregiver support
- Focus on primary concern or behavior
- Utilization of assessment tools monthly or as indicated

#### **Overall wellbeing**: how is the patient doing per the caregiver's report?

Sleep:	Better	Worse	Same	New
Meds Activity:	Better	Worse	Same	New
Co-Morbids:	Better	Worse	Same	New
Activity:	Better	Worse	Same	New
Mood:	Better	Worse	Same	New
Behaviors:	Better	Worse	Same	New
Appetite:	Better	Worse	Same	New



#### **Zarit Burden**

- The purpose of the ZBI is to capture how caregiver stress may be impacting the patient and to support the caregiver so that they can better provide for the patient.
- Re-assess monthly

1.	Do you feel that be	cause of your re	elative that you don't h	ave enough time for yourse	lf?
	Never	Rarely	Sometimes	<b>Quite Frequently</b>	Nearly Always
2.	Do you feel stressed	l between carin	g for your relative and	trying to meet other respon	sibilities (work, home)?
	Never	Rarely	Sometimes	Quite Frequently	Nearly Always
3.	Do you feel strained	l when you are a	around your relative?		
	Never	Rarely	Sometimes	Quite Frequently	Nearly Always
4.	Do you feel uncerta	in about what t	o do about your relativ	e?	
	Never	Rarely	Sometimes	<b>Quite Frequently</b>	Nearly Always



Yu et al (2017) 10

#### **Cohen Mansfield**

- Purpose Assess frequency and type of behaviors
  - Aggressive, Physically nonaggressive, and verbally agitated
- Allow focus on "most concerning" behavior currently
- Assess for severity of disruptiveness
- Use assessment on as needed basis or approximately every 3 months
- Narrow down to focused, most concerning
  - Allow for solution focused, in the moment intervention



#### **Continued**

#### THE COHEN-MANSFIELD AGITATION INVENTORY - short form

Please read each of the agitated behaviors, and check how often (from 1-5) they were manifested by the participant over the last 2 weeks; if more than one occurred within a group, add the occurrences, e.g., if hitting occurred on 3 days a week, and kicking occurred on 4 days a week, 3 + 4 = 7 days; circle 4, once or several times a day.

		Never	Less than once a week 2	Once or several times a week 3	Once or several times a day 4	A few times an hour or continuous for half an hour or more	
1.	Cursing or verbal aggression	1	2	3	4	5	
2.	Hitting (including self), Kicking, Pushing, Biting, Scratching, Aggressive Spitting (include at meals)	1	2	3	4	5	
3.	Grabbing onto people, Throwing things, Tearing things or destroying property	1	2	3	4	5	
4.	Other aggressive behaviors or self abuse including: Intentional falling, Making verbal or physical sexual advances, Eating/drinking/ chewing inappropriate substances, Hurt self or other	1	2	3	4	5	
5.	Pace, aimless wandering, Trying to get to a different place (e.g., out of the room, building)	1	2	3	4	5	
6.	General restlessness, Performing repetitious mannerisms, tapping, strange movements	1	2	3	4	5	
7.	Inappropriate dress or disrobing	1	2	3	4	5	
8.	Handling things inappropriately	1	2	3	4	5	
9.	Constant request for attention or help	1	2	3	4	5	



#### **Cohen Mansfield cont.**

		Never 1	Less than once a week 2	Once or several times a week 3	Once or several times a day 4	A few times an hour or continuous for half an hour or more	
10.	Repetitive sentences, calls, questions or words	1	2	3	4	5	
11.	Complaining, Negativism, Refusal to follow directions	1	2	3	4	5	
12.	Strange noises, (weird laughter or crying)	1	2	3	4	5	
13.	Hiding things, Hoarding things	1	2	3	4	5	
14.	Screaming	1	2	3	4	5	



<sup>©</sup> Cohen-Mansfield, 1986. All rights reserved.

### **Social Work Role in Caregiver Outreach**

- Integrated Care model
- Allow for same visit meeting
- Rapport building
- Approach as another member of the care team in the clinic
- Non-medical lens and perspective to care
- Communication with community resources and referrals to community care
- Assessment of social determinants of health that play a role in care



### **Social Work Perspective**

- Biopsychosocial lens in social work
  - Biological, psychological and social factors
  - These complex interactions all play a role in the patient and caregivers care and ability to provide care
- Broader, more in-depth social analysis affecting care
- Assessment of predisposing factors
  - Relationship of the caregiver and patient
  - Living arrangements, rural/urban location
  - Availability to resources such as transportation
  - Medical insurance, long-term care insurance, Medicaid
- Relationship between the external factors and the biological experiences and shaping the caregiver experience

uchealth

Frankel (2003) 15

# **Applying the Bio-psycho-social Approach**

- Allows for the provision of multidimensional treatment
- Rapport building recognizing that building and growing relationships is essentially in providing whole
  person care to the patient and the caregiver
- Gather historically relevant information
  - What significant experiences are shaping the patient/caregiver relationship
  - Life circumstances
- Decide which aspects of the biological, psychological and social determinants are the most important to the patient and caregiver's health and well-being



Frankel (2003) 16

#### **Brief, Solution Focused Interventions**

- Understanding and consolidating positive solutions
- Focus on highlighting strengths as opposed to problems
- Notice what is going right and well and focusing on positive interventions that have had a positive outcome
- Focus on noticing when things are going well
  - What were you doing when that intervention worked?
  - What is different about the times when things are working versus when they are not?
  - What have you tried in the past? Was it effective?
- Empowering the caregiver
- Provide compliments, reward positive outcomes



### **Applied Behavioral Analysis**

- Understand the individual and the behaviors and then tailor our strategies to address them
- Attempt to understand why a behavior occurs
  - Often as a form of communication or a response to a stimuli
- Attempt to predict and control a behavior and assess how the environment plays a role in the outcome
- ABC's of behavior
  - Antecedent Stimuli What happens before the behavior
  - Behavior What was the behavior
  - Consequences What occurs right after the behavior
- Encourage caregiver to use a journal or log these events



Feliciano (2017)

#### **Commonly Used Resources**

- 1. Availability
  - Are the services available in the patient's service area?
- 2. Accessibility
  - Is the service accessible for the caregiver and patient?
- 3. Appropriateness
  - Remaining cognizant of the specific needs of the caregiver
- 4. Acceptability
  - Is the caregiver open to this suggestion?
- 5. Affordability
  - Financial costs, as well as service cost including time, effort, and any potential conflicts



# **Commonly Used Resources Cont. Alzheimer's Association**

- Alzheimer's Association
- 24/7 Helpline 800-272-3900
  - Phone support
- Alz.org/co
  - Videos, education, tip sheets for caregivers
- Caregiver support groups
  - Throughout community daily
- Educational programs throughout community
- Family meetings and care planning
- Rapid Referral



#### RAPID REFERRAL

#### No Cover Sheet is Needed

FAX NUMBER: 303-962-9069

DATE:
Person to Contact: Phone:
Language Preference:
Please contact within:2-3 Business Days1-2 weeksOther ()
I am a person diagnosed with dementia.
or
I am a caregiver for a person with dementia.
Person with Dementia's Name:
Contact's Relationship to the Person with Dementia:
Issue/Concern:Wants General Information New DiagnosisEarly StageCaregiver StressOther (Specify:)
I give my permission to:
Provider Name: Title:
Phone: E-Mail/Fax:
Give my name and telephone number to the Alzheimer's Association Colorado Chapter, so that a representative from the Colorado Chapter can contact me about the support and educational opportunities that are available.
I understand that my name and phone number will not be given to any other agency other than for the purpostated above. This form will expire on the following date:
I understand that I can revoke my permission at any time by contacting the above named referring provider.
Signature:
Verbal Permission Was Given:
6/2012
ALZHEIMER'S ASSOCIATION COLORADO CHAPTER Phone: 303.813.1669 Fax: 303.962.9069 24-Hour Helpline 800.272.3900 University of Colorado Hospital
24-110ti Helpinie 000.2/2.3900 Ontersty of Consider Respirat

Web site: alz.org/co

Aurora Colorado 80045 Office 720-848-3400



### **Area Agency on Aging**

- DRCOG Denver Regional Council of Governments
- Fund number of community resources and referral sources throughout area including
  - Adult Day services
  - Case management program
  - Counseling Services
  - Hearing aids and eyeglasses
  - Handyman/Chore services
  - Health promotion: Disease prevention/education/wellness programs
  - In-home services
  - Legal services Colorado Legal Services
  - Ombudsman program
  - Nutrition services
  - Respite support services
  - Transportation
  - Visually impaired services



#### **Transportation**

- VEYO Service under Colorado Medicaid benefit for no cost transportation to and from medical appointments
- Access-a-Ride \$4.90 each way to and from medical appointments
- Go-Go Grandparent Lyft/Uber service for individuals without a smart phone
  - https://gogograndparent.com/
- Senior Resource Center
- "Getting There Guide"
  - Provided by the Denver Regional Mobility and Access Council
  - Local transportation services throughout Metro area
  - 303-243-3113 Can request copy be sent directly to caregiver



#### **Seniors Blue Book**

- Provides a number of resources in one resource booklet
- Includes the following
  - Adult Day Care Centers
  - Non-skilled home care
    - Cooking, cleaning, dressing, medication reminders
  - Skilled Home Care
    - Physical, occupational, speech therapy, nursing, CNA, social work
  - Independent living, assisted living and skilled nursing facilities
  - Community resources and services
- https://www.seniorsbluebook.com/local/denver/



#### **Colorado Respite Coalition**

- Provide respite information, resources and referrals to family caregivers and community partners
- Establish a network among respite providers and other organizations to maximize respite services
- Educate family caregivers and the public about benefits of respite care
- Spearhead efforts to develop and establish new respite programs
- Identify sustainable respite care services in several parts of the state
- Invest in the expansion and access to respite services statewide to agencies and family caregivers
- Offer training opportunities for respite providers, caregivers, and employers across Colorado
- Coordinate local and regional coalition efforts across the state to establish a united respite network in Colorado
- Family Voucher Programs



#### **Senior Resource Center**

- Number of resources in one place
- Adult day programs
- Transportation
- In-home care
  - Medicaid, private pay or grant funded to provide assistance with bathing, dressing, medication reminders, meal prep, housekeeping, laundry, errands and socialization
- Care management
- Mental health and well-being Senior Reach hotline
  - Senior Reach offers assistance with counseling, care management, wellness coaching, depression screening and treatment
- Chore services
- Volunteer services



https://srcaging.org/

#### **Focus on Rural Communities**

- Financial concerns, geographic barriers, and lack of dementia-specific services
- Smaller population including less available caregivers
- Utilizing relationships in the community
  - Workplace, churches, neighbors, immediate family
- Working with caregivers on when to ask for help
- Contacting local county departments and asking about services
- Utilizing any volunteer organizations and non-profits



# **Safety Considerations - Wandering**

- 6 in 10 individuals who have dementia will wander
- Who is at risk Warning signs to look for
  - Individual returns from a regular walk or drive later than usual
  - Forgetting how to get to a familiar place
  - Discussing talking about fulfilling former obligations "I've got to get to work".
  - Talking about "wanting to go home" even when at home
  - Restlessness, pacing, repetitive movements
  - Difficulty locating familiar rooms in the home
  - Asking for the whereabouts of past friends or family
  - Acting as if they are completing a task, but not accomplishing anything (moving things from one place to another)
  - Becoming nervous or anxious in crowded areas



### Wandering Cont. - Tips for Prevention

- Carry out daily activities and maintain a routine
- Keep track of times when wandering is most common and plan activities during this time
- Provide reassurance Focus communication on exploration and validation
- Ensure all basic needs are met Restroom? Pain? Hunger?
- Avoid busy places
- Place locks either high or low, out of line of sight
- Have devices on doors and windows that alert when opened
- Provide supervision, particularly in unfamiliar places
- Keep car keys out of sight



Alzheimer's Association 28

# Safety Plan for Wandering

- Keep list of people to call for help
- Ask neighbors, friends and family to notify caregiver if they see the individual alone
- Keep a close-up phone and updated medical information at hand
- Become familiar with the neighborhood
- Is the individual right or left handed? Wandering will generally go in the direction of the dominant hand
- Keep list of potential wandering locations jobs, former homes, church or favorite restaurants
- Enroll in the MedicAlert + Alzheimer's Association Safe Return Program
- Call 911 94 percent of people who wander are found within 1.5 miles of their home
- File a report with the Safe Return Program 800-625-3780
  - First Responders are trained to check the Safe Return registry if they locate an individual who has wandered



Alzheimer's Association 29

### Safety Considerations Cont. - Gun Safety

- Estimated 33% of all adults 65 and older own a gun and 12% live in a home with someone who owns a gun
- 60% of individuals with dementia live in a household with a firearm
- Estimated 7.8 11.8 million people with dementia will live in a home with a gun by 2050
- Locking or disabling a gun may not be enough
  - May misperceive danger
  - Many are able to use learned memory to handle a gun
- Consider removing guns completely from the home
- Receive a Free Gun Lock from a local police department <a href="http://www.projectchildsafe.org/for-law-enforcement">http://www.projectchildsafe.org/for-law-enforcement</a>
- Consider this conversation as important as early conversations related to legal, financial care and driving plans
- Have plan in place for what will be done with firearms or weapons when individual is no longer able to handle safely



# **Living Considerations**

- Caregiver moving from out of state to be primary caregiver for individuals with dementia
- Moving individual with dementia from out of state to Colorado
- Discussions on Medicare and Medicaid coverage
- Differences between independent, assisted and skilled nursing facilities
- In 2017, Alz Assoc. estimated 5.5 million individuals living with dementia

Table 1. Estimated Distribution of People with Dementia by Living Arrangement, 2017

Prevalence	Total living in the community	Living in the community with others	Living alone in the community	Living in residential care settings	Living in nursing homes	Total
Estimated number of people with dementia (thousands)	4,479	3,135	1,344	331	690	5,500
Percent of people with dementia	81	57	24	6	13	100

Source: Authors' estimates based on Alzheimer's Association, 2017; Harris-Kojetin et al., 2016; and Okura et al., 2011. People living in the community were calculated by subtracting number of people living in RCSs and nursing homes. People living alone were calculated as 30 percent of people living in the community.



#### **Questions?**

Thank you!

Kirbie Hartley, LCSW
Seniors Clinic Social Worker
University of Colorado Hospital – Seniors Clinic
1635 Aurora Court
Aurora, CO 80045

Kirbie.Hartley@uchealth.org 720-848-3413

