



DOM Leaders in Informatics, Quality & Systems Fellowship Program

Mission: To develop trainees and junior faculty into future leaders with successful academic careers in the areas of quality improvement (QI), clinical system design, clinical informatics, and/or patient safety able to enact change in a complex healthcare system.

Structure: Two-year program combines didactics, longitudinal mentorship and hands-on training from faculty mentors with diverse expertise to support trainees and junior faculty.

Leadership Team

Program Director: Michael Ho, MD, PhD

Program Manager: Heather Hallman, MSHS, MHA

Clinical Informatics

Lisa Schilling,
MD, MSPH
CT Lin, MD
Jon Pell, MD
Amber Sieja, MD
Brian Montague, DO,
MPH, MS

Quality/Safety

Tyler Anstett, DO Karen Ream, PA Tyler Miller, MD, FACP

Learning Health Systems

Katie Raffel, MD Michael Ho, MD, PhD Sri Raghavan, MD Cory Hussain, MD





LInQS Syllabus Outline – Learning Objectives

Leadership

The overarching mission of this fellowship is to train the future leaders of enacting change in complex health systems. Accordingly, leadership training is core to the success of fellows in this program. Principles and practice of leadership will be woven throughout the didactics and specific activities for all fellows.

Quality and Patient Safety

- Facilitate an M&M or case-review conference.
- 2. Establish a division level casereview system.
- 3. Teach quality and safety to peers and trainees.
- 4. Coach learners on an improvement project.
- 5. Identify funding sources for improvement projects.
- Identify improvement projects with potential for success and provide feedback for improvement.

Learning Health System (LHS)

- Describe core components of a learning health system (LHS) and outcomes of interest in a LHS.
- Obtain, critically evaluate and utilize health system data to inform project work.
- Understand basic strategies for using information systems to improve patient and health system outcomes.
- 4. Apply tools for evaluating projects as research versus quality improvement.
- Evaluate the dissemination and implementation (D&I) of project work according to an accepted D&I framework.
- 6. Cultivate skills in "grantsmanship" by developing a QI grant proposal, with special attention to communicating the potential of a project via a succinct research plan.

Clinical Informatics

- 1. Develop and demonstrate the ability to serve as a liaison among IT professionals, Q&S implementers, administrators, and clinicians.
- 2. Query and analyze data repositories/warehouses to evaluate quality and safety interventions and understand the complexities of EHR and other data types.
- 3. Develop and use HIT (health information technology) tools (e.g., CDS, registries, documentation tools, etc.) as part of multi-disciplinary approach to support and improve health care outcomes, efficiency, value, quality, and safety (CDS and other tools).
- 4. Understand the concepts of programming, database design, and user-centered interface design.
- 4. Evaluate the impact of the use of HIT on patient care and clinician wellbeing, including the consideration of unintended consequences.
- 5. Apply strategies to support clinician users and promote clinician adoption of Health IT systems.





LInQS Syllabus Outline - Didactics*

YEAR 1 YEAR 2 LInQS Core Didactic Series - WIPs LInQS Core Didactic Series -**IHQSE Certificate Training Program** Lectures **IHQSE Quality Safety** LInQS Experiential Activities Academy Quarterly meetings with LInQS mentorship team LInQS Baseline LInQS Midterm LInQS Exit Survey Survey Survey

^{*}Didactic dates and topics subject to change





LInQS Syllabus Outline – Core Didactics & WIPs

WIP-3: Cohort 3 Discussion - Identifying gap in quality, scope of problem 8.4.21 LHS-1: Case Studies in LHS: Outcomes & Operations WIP-4: Cohort 3 Discussion - Problem statement & goals 8.18.21 QIPS-1: Change Management Strategies - Persuading Hearts & Minds WIP-5: Cohort 3 Discussion - Stakeholder analysis & communication plans 9.1.21 CI-2: Slicer Dicer Tutorial WIP-6: Cohort 3 Discussion - SMART aim 9.15.21 LHS-2: Exempt, Expedited, QI, Oh My! CAT SL BLOCK 2 10.6.21 WIP-7: Cohort 3 MILESTONE #1 - Presenting DEFINE in A3 (Fellows 1-5) WIP-8: Cohort 2 Discussion - Overcoming barriers/challenges 10.20.21 CI-3: Databases and Data Modeling LISA SC WIP-9: Cohort 3 Discussion - Identifying/collecting baseline performance data 11.3.21 CI-4: Introduction to EHR WIP-10: Cohort 3 Discussion - Narrowing scope & developing metrics 11.17.21 LHS-3: Systems Theories and Research Design in Complex Systems HEATH 12.1.21 CI-5: The Business of Health IT CT LIN BLOCK 3 1.5.22 WIP-11: Cohort 3 MILESTONE #2 - Presenting MEASURE in A3 (Fellows 1-5) WIP-12: Cohort 2 Discussion - Continuous improvement, making change stick 1.19.22 LHS-4: Thick Data - Qualitative & Mixed Methods WIP-13: Cohort 3 Discussion - Analyzing/validating baseline data CI-LIN CT LIN CT LIN	MONTAGUE THERLAND CHILLING
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WIP-14: Cohort 3 Discussion - RCA> Understanding causes	
2.16.22 QIPS-2: Safety Events & Building a CCR ANSTE	TT/ VIRAPONGSE
WIP-15: Cohort 3 Discussion - RCA> Developing solutions	
3.2.22 CI-7: Virtual Health BENJA	MIN SCOTT
WIP-16: Cohort 3 Discussion - Future state	
3.16.22 QIPS-3: Intervention Design TYLER	ANSETT
WIP-17: Cohort 3 MILESTONE #3 - Presenting ANALYZE in A3 (Fellows 1-5)	
WIP-18: Cohort 2 Discussion - Project hand-off/sustainability planning	
4.20.22 CI-8: Strategies to Improve EHR Utilization / Population Health AMBEI	R SIEJA
WIP-19: Cohort 3 Discussion - Designing interventions> root causes	
5.4.22 LHS-5: Dissemination vs. Implementation Science AMY T	VI FR
WIP-20: Cohort 3 Discussion - Change management plan / Incentives	ILLIN
5.18.22 LHS-6: Value in Healthcare - CE vs. CB vs. ROI ROBER	ILLIN
WIP-21: Cohort 3 Discussion - Timeline of interventions	T MCQUEEN
6.1.22 CI-9: Clinical Decision Support - Design, Support, Use & Evaluation JONAT	
6.15.22 WIP-22: MILESTONE #4 - Presenting IMPROVE & CONTROL in A3 (Fellows 1-5)	





LInQS Syllabus Outline – IHQSE Certificate Training Program

IHQSE Certificate Training Program	LECTURE TOPIC	LECTURER
10-Aug-22	CTP-1: Creating our learning environment; Beginning with the end in mind; Intro to CTP & Transformation; Enhancing the learning community; Setting the stage for leadership practice & development	IHQSE Faculty
24-Aug-22	CTP-2: Transformation: Leading change at the project level	IHQSE Faculty
14-Sep-22	CTP-3: Strengthening your team's foundation; Leading change at the organizational level	IHQSE Faculty
28-Sep-22	CTP-4: Defining "team"; Personal transformation: Leadership, teamwork & awareness of differences	IHQSE Faculty
12-Oct-22	CTP-5: QI & project management: Intitiate> Plan phase	IHQSE Faculty
26-Oct-22	CTP-6: QI or research?; Effective meeting management	IHQSE Faculty
9-Nov-22	CTP-7: Business case for quality; Enhancing culture through team behaviors	IHQSE Faculty
23-Nov-22	CTP-8: Complex adaptive systems & systems thinking; Communication as catalyst	IHQSE Faculty
14-Dec-22	CTP-9: Clinical revenue; Data storytelling and positive deviance	IHQSE Faculty
28-Dec-22	CTP-10: Leadership journey; Presenting to influence; Mid-year presentation preparation/coaching	IHQSE Faculty
11-Jan-23	CTP-11: Progress Report Out	IHQSE Faculty
25-Jan-23	CTP-12: Revisiting the change roadmap for projects; Using influence to navigate conflict and skepticism	IHQSE Faculty
8-Feb-23	CTP-13: QI methods integration	IHQSE Faculty
22-Feb-23	CTP-14: Intro to patient safety; Learning from human and system failures	IHQSE Faculty
8-Mar-23	CTP-15: Leadership and high reliability; Keeping humans at the center of resilience and wellbeing	IHQSE Faculty
22-Mar-23	CTP-16: Human experience of complex delivery systems and harm; Keeing humans at the center of user-centered design	IHQSE Faculty
12-Apr-23	CTP-17: Leading across generations; Project consultation workshop	IHQSE Faculty
26-Apr-23	CTP-18: Sustaining and embedding change; Advanced QI data analysis; Measure and reporting safety and effectiveness	IHQSE Faculty
10-May-23	CTP-19: Spreading good ideas in complex systems; Disseminating improvement work	IHQSE Faculty
24-May-23	CTP-20: Progress reports part 1	IHQSE Faculty
14-Jun-23	CTP-21: Progress reports part 2	IHQSE Faculty
28-Jun-23	CTP-22: Closing time; Leadership Journey; Building momentum: Strategy action session	IHQSE Faculty





LInQS Syllabus Outline – IHQSE/GME Quality & Safety Academy

Co-sponsored by Institute for Healthcare Quality Safety and Efficiency & CU Graduate Medical Education

Purpose

To provide relevant and applicable training in quality improvement and patient safety enabling CU residents, fellows, and faculty to improve care and enact change in the healthcare system.

Academy Overview

The QSA offers residents, fellows, and faculty in any program affiliated with University of Colorado a series of workshops designed to build foundational knowledge in quality improvement and patient safety enabling attendees to effectively participate in quality and safety work in the clinical setting. Program content builds on itself to support progressive acquisition of competency. The core content areas are Quality Improvement, Patient Safety, and Healthcare Systems Leadership.

Session	Session Overview	Fall 2021 Dates & Times*
Patient Safety	Attendees will review the historical origins of the patient safety movement and leave with an understanding of what attributes are necessary to create a Culture of Safety. Specific focus will be given to creating a Just Culture and Reporting Culture. Finally, we will explore the second victim phenomenon and discuss how to support caregivers when errors occur	August 5: 9am-12pm
Applied Patient Safety	Building on the Patient Safety Session, this session will further enhance the concepts of Just Culture and discuss and guide the development and participation in a systems-based case review conference. Attendees will emerge being able to build, facilitate or better participate in these important patient safety tools at their institution.	August 25: 9am-12pm
Quality Improvement & Change Management	This session will focus on the basics of Quality Improvement, following a step-wise guide for implementing a successful QI project. The classic QI teaching is coupled with a practical Change Management framework which facilitates success and makes change more likely to stick.	August 30: 9am-12pm September 2: 9am-12pm
Acquiring Data to Drive Change	Critical to any change effort is finding, sharing and tracking data. Attendees to this session will emerge with skills for obtaining the necessary data for tracking improvement as well as a basic understanding of how to interpret data to identify when a change has occurred.	October 4: 9am-12pm
Spreading Change Locally and Nationally	Success can and should beget more change. This session will show how to spread QI project success within your institution as well as nationally. This session will discuss critical differences between QI and traditional research as well as how and where to share your work through presentations and publications.	October 14: 9am-12pm
Coaching and Teaching Quality Improvement	Quality Improvement is a team sport. Thus, leaders of any project need to be able to teach and coach others through the QI process. This session will teach attendees how to coach and teach the principles of Quality Improvement to inexperienced team members in a way that stokes their passion and ensures project success.	August 26: 9am-12pm

*(Fall sessions will be held virtually on Zoom)

Spring sessions for AY 2021-2022 coming soon!

A LA CARTE REGISTRATION	QSA CERTIFCATE
Take any 3-hour session and mix and match to fit your needs.	Complete all six sessions to achieve the QSA Certificate. Participants may take any course at any time.





LInQS Syllabus Outline - A3 Template

Milestone Presentations

Fellows will complete the below A3 template based on the DMAIC improvement model and present progress at each milestone presentation (5 total). Please reference the WIP schedule for milestone dates.



Gap in quality Problem scope Stakeholders Communication **Best practices Project goals**

MAIN DATA FINDINGS: (Analysis of baseline data, pareto

:hart, benchmarking, drìver ɗiagram)

MEASURE 1.2022

Baseline data Performance gap Process mapping Workflows **FMEA**

ANALYZE 4.2022

RCA Driver diagram Pareto chart **Brainstorming** Future state

ROOT CAUSE ANALYSIS: (Fishbone diagram, action priority

natrix, multi-voting, brainstorming, 5 why's)

IMPROVE 6.2022

Interventions **Iterative** changes **Timeline** Leading change Celebrate wins Accountability

CONTROL 6.2022

Track performance Control plan Sustainability Barriers Future changes

FINAL **REPORT** 6.2023

Outcomes **Lessons** learned **Expansion** Dissemination **Publication**

FUTURE PLANS:



InQS Fellowsh	TITLE OF I	PROJECT				FELLOW NAME/TEAM & DIV	/ISION	MONTH/YEAR
FINE: Des	cribe the current state,	performance issues	s, scope of problem	, literature search	IMPROVE: Identi	fy interventions, GANTT timeline, PDSA	cycles, Kaizen e	vents (RIE)
OBLEM STATE	MENT & BACKGROUND: (Id	entify gap in quality and	best practices)					
ART AIM: (Imn	rove X from # to # by this da	ite) KFY ST	AKEHOLDERS: (Every te	sam member unit and				
arrama (mp	To a nonin to a by this do	leaders		m and whose participation is				
	N PLAN: (Detail of vision/me mmunication with your stake		mail, calls, group meetin	gs, newsletters, etc.) and				
SELINE DATA	COLLECTION PLAN: (e.g.,	Epic reports, slider dicer	, process mapping, FME		CHANGE MANAGEME wins, build on change	ENT PLAN: (e.g., create urgency, form coalition & a, make it stick)	k vision, remove obsta	acles, celebrate short-term
EASURE: C	apture current perform	nance and develop g	oals to track progre	ess ess	CONTROL: Track	k and sustain performance		
Key Measures	Definitions	Baseline	Goal	Progress	GRAPHS:		CHALLENGES & BAF	RRIERS:
Dutcome								
Process							LESSONS LEARNED	:
alancing								

REFERENCES:





LInQS Syllabus Outline - Block Schedule

												LinQS	S Fello	wship \	Year 1										
			BLOCK 1							BLOCK 2															
		Jul-	2021	Aug-	2021	Sep-	-2021	Oct-	2021	Nov-	2021	Dec-	2021	Jan-	2022	Feb-	2022	Mar-	-2022	Apr-	2022	May	-2022	Jun-:	2022
LinQS Fellowship Core	Work-In-Progress (WIP) Updates - 1st hour		WIP-2	WIP-3	WIP-4	WIP-5	WIP-6		WIP-8	WIP-9	WIP-10				WIP-12	WIP-13	WIP-14	WIP-15	WIP-16		WIP-18	WIP-19	9WIP-20	WIP-21	
Meetings 1st & 3rd Wednesdays @ 3-5p	Didactic Lectures (LHS & CI) - 2nd hour	WIP-1	LHS-1	CI-1	LHS-2	CI-2	LHS-3	WIP-7	CI-3	LHS-4	CI-4	CI-5		WIP-11	QIPS-1	LHS-5	CI-6	LHS-6	CI-7	WIP-17	LHS-7	CI-8	QIPS-2	CI-9	WIP-22
Quality Safety Academy (Three sessions @ 1-5p (Fa							QSA-1		QSA-2		QSA-3														
IHQSE Certificate Training 2nd & 4th Tuesdays @ 1-5	g Program (CTP)																								
Mentorship Meetings Quarterly (during Year 2)																									
Track-specific Experience	s																								
Total Hours	.	2	2	2	2	2	6	2	6	2	6	2	0	2	2	2	2	2	2	2	2	2	2	2	2

											LinC	QS Fello	wship \	<u>/ear 2</u>											Total Hours
						BLC	оск з						<u> </u>					BL(оск 4						
	Jul-	-2022	Aug	g-2022	Sep-	-2022	Oct-	-2022	Nov-	-2022	Dec-2	2022	Jan-	2023	Feb-2	2023	Mar-2	2023	Apr	-2023	May	y-2023	Jur	n-2023	
LInQS Fellowship Core Meetings Work-In-Progress (WIP) Updates - 1st hour		WIP-2	WIP-3	3 WIP-4	WIP-5	WIP-6		WIP-8	WIP-9	WIP-10				WIP-12	WIP-13	WIP-14	4WIP-15	WIP-16	5	WIP-18	WIP-19	9WIP-20	OWIP-2:	1	
1st & 3rd Wednesdays @ Didactic Lectures (LHS & CI) - 2nd hour	WIP-1	L LHS-1	CI-1	LHS-2	CI-2	LHS-3	WIP-7	CI-3	LHS-4	CI-4	CI-5		WIP-11	QIPS-1	LHS-5	CI-6	LHS-6	CI-7	WIP-17	LHS-7	CI-8	QIPS-2	. CI-9	WIP-22	40hrs
Quality Safety Academy (QSA) Three sessions @ 1-5p (Fall) or 8-12p (Spring)																		<u> </u>							12hrs
IHQSE Certificate Training Program (CTP) 2nd & 4th Tuesdays @ 1-5p		CTP-1	CTP-2	2 CTP-3	CTP-4	CTP-5	CTP-6	CTP-7	СТР-8	CTP-9	CTP-10	CTP-11	CTP-12	CTP-13	CTP-14	CTP-15	5 CTP-16	CTP-17	7 CTP-1	3 CTP-19	CTP-20	0 CTP-21	1 CTP-2	2	88hr
Mentorship Meetings Quarterly (during Year 2)																									
Track-specific Experiences																									ТВС

- 1. Participants will attend LInQS Fellowship Core Meetings beginning July 2021 and twice a month through June 2023. Learning Health System (LHS), Quality Improvement & Patient Safety (QIPS) and Clinical Informatics (CI) lectures will repeat annually; participants will only attend Year 1. The lectures will alternate between LHS and CI. All lectures will be recorded and available in the LInQS library for participants to view as needed. [20 hours over year 1]
- 2. Work-In-Progress (WIP) meetings have a structured schedule outlined in a separate document. WIP's should be attended for the full 2-year program. WIP discussions will have specific questions for discussion and 4 milestone presentations.
- 3. QSA offers up to 6 sessions in the fall and spring. Fellows may choose the specific QSA workshop they wish to attend and may choose 2-3 total. [12 hours over year 1]
- 4. The CTP program repeats annually and includes 2 sessions each month lasting 4 hours each (8 hours total per month) beginning July 2022 through June 2023. [88 hours over year 2]
- 5. Track-specific experiences will begin in year 2 (but may begin in year 1 as opportunities arise) and will vary based on the participants chosen track. The 3 track options are:
- 1) Clinical informatics, 2) Quality improvement & patient safety and 3) Systems research and learning health systems. [Hours vary based on track]
- 6. Beginning your 2nd year, you will have mentorship team meetings with the LInQS director/manager, your LInQS mentor, DOM Division mentor and a clinical informaticist on a quarterly basis to discuss your project offline. These meetings will be scheduled by the LInQS manager quarterly.





LInQS Syllabus Outline – Experiential Activities

	Quality & Safety	
	/ Learning Health Systems	
Informatics Committee Memberships	Committee Memberships	General Activities
Interprofessional Informatics Advisory	Data Science 2 Patient Value	Carry out innovative quality
Council (IIAC)	(D2V) Nav Lab Group Meeting	improvement project for full
• 3 rd Mondays @ 11-12:30p	Weekly on Tuesdays @ 2-3p	2 years (required)
Clinical Content Build Out Joint	DOM Quality & Patient Safety	Facilitate a DOM M&M
Informatics Group (CCBO/JIG)	Leadership Committee	Conference (required)
• Tuesdays @ 1-1:30p	1 st Thursdays @ 11-12p	
My Health Connection (MHC)	DOM Quality Improvement,	Present at the DOM Research
Committee	Morbidity & Mortality	& Innovation Conference
• 2 nd Tuesdays @ 11-12p	Steering (QIMMS) Committee	
	3 rd Fridays @ 12-1p	
Epic Medication Management Group		Apply for an intramural grant:
(EMMS)		CEPS, CCTSI ACCORDS, D2V
• 2 nd Mondays @ 8:30-9:30a		Scholars
Chart Review Team Meeting (CRTM)		Submit proposal for the DOM
• 4 th Mondays @ 4-5p		Shark Tank Competition
Ambulatory Governance Meeting		Participate in Epic SRRINT
(PROM)		event w/ individual clinics
Thursdays @ 1-3p		(x2wks)
Clinical Decision Support (CDS)		Epic Physician Builder Course
Steering Committee		(x3 days)
• 4 th Thursdays @ 4-5p		
Clinical Decision Support (CDS)		
Governance		
• 1 st & 3 rd Tuesdays @ 11-11:30a		
Clinical Decision Support (CDS)		
Working Groups:		
 Best Practice Alerts (BPAs) 		
1 st & 3 rd Mondays @ 3-4p		
 Medication warnings 		
1 st Tuesdays @ 3-4p		
Agile MD Pathways		
Varies		





LInQS Syllabus Outline – Deliverables

Requirements for Fellowship Completion:

- Carry out quality improvement project for full 2 year
- Share A3 at milestone presentations 1-5
- Present work at local/national conference
- Attend 60% of LInQS Core Didactics / WIPs
- Attend 60% of IHQSE Certificate Training Program and Quality Safety Academy
- Participate in any committee for 1 year (may change committee quarterly)
- Facilitate 1 DOM Morbidity, Mortality & Systems Improvement Conference
- Complete 1 additional general activity