

[AHRQ Unhealthy Alcohol Use Initiative]
[Updated version: 2/17/2020]

SBI/RT and MAT Implementation Checklist

1. The practice has implemented a process for screening patients for unhealthy alcohol use with a validated question(s).

- Not started at this time. **If selected, skip to question 2**
- Planning: Implementation in planning or pilot stage
- Active: Implementation in process
- Full: Implemented across the practice

For any stage of implementation, please answer the following for what you are currently implementing.

- a. What screening tool(s) is/are used? _____
 - Single Alcohol Screening Question (SASQ)
 - AUDIT-C or USAUDIT-C (3 questions)
 - AUDIT or USAUDIT (10 questions)
 - Other (please specify _____)
- b. Which patients are screened? *Please select all that apply.*
 - All patients ages 18 and above
 - All patients with different age range (specify _____)
 - Patients with a particular condition (specify _____)
 - Patients presenting for a health maintenance/preventive care visit
 - Patients participating in telehealth or phone appointments
 - Patients participating in web-based/tablet/application-based appointments
 - Other (please specify _____)
- c. How often are eligible patients screened? *Your best estimate is fine.*
 - Never
 - Up to 25% of time
 - 26-50% of time
 - 51-75% of time
 - 76% of time or more
- d. Who is involved in workflow for screening (includes handing out, collecting, entering results in medical record)? *Please select all that apply.*
 - Self-administered by patient (paper/electronic tool)
 - Clinician (MD, DO, NP, PA)
 - Behavioral health clinician (e.g., psychologist, counselor, social worker, licensed clinical social worker, licensed mental health counselor, chemical dependence and addiction counselor)
 - Other clinical staff providing direct patient care (e.g., RN, LPN/LVN, medical assistant, certified medical assistant, medical technician)
 - Office manager
 - Front/back office staff (those in practice operations and not directly involved in patient care, e.g., receptionists, appointment schedulers, billing staff, data analysts, etc.)

- Peer provider (e.g., certified peer specialist, peer support specialist, peer recovery coaches)
- Pharmacist (e.g., PharmD, clinical pharmacist, pharmacy technician)
- Other (please specify _____)

e. What tools/approach(es) do practice members use to **document** screening? Please *select all that apply*.

- No documentation
- Paper screening tool
- Paper health record
- Electronic health record—unstructured notes
- Electronic health record—a standardized field/screening tool
- Other (please specify _____)

2. The practice has implemented a process for reviewing and interpreting alcohol screening results.

- Not started at this time. **If selected, skip to question 3**
- Planning: Implementation in planning or pilot stage
- Active: Implementation in process
- Full: Implemented across the practice

a. If so, please describe the process for practice staff/clinicians reviewing and interpreting alcohol screening results. *Please select all that apply*.

- EHR/other tool prompts staff/clinician(s) to flag patients for brief intervention
- Staff/clinician(s) identify patient(s) for clinician(s) to counsel/offer brief intervention
- Staff/clinician(s) identify patient(s) who needs brief intervention
- Use results of screen to identify patients for assessment of AUD symptoms
- Prompt (EHR/other tool) assessment for AUD symptoms
- Other (please specify _____)

3. If a patient screens positive for unhealthy alcohol use, the practice has implemented a process to assess for symptoms of alcohol use disorder.

- Not started at this time. **If selected, skip to question 4**
- Planning: Implementation in planning or pilot stage
- Active: Implementation in process
- Full: Implemented across the practice

a. If a patient screens positive, what alcohol assessment instrument do they use for further assessment? _____

- DSM-V Criteria Checklist
- AUDIT or USAUDIT (10 question)
- CAGE
- Other (please specify _____)

4. The practice has implemented a process for routinely providing feedback to patients on their screening results and brief intervention/counseling to decrease use or risks, reinforce healthy behaviors, or stop drinking alcohol when indicated.
- Not started at this time
 - Planning: Implementation in planning or pilot stage
 - Active: Implementation in process
 - Full: Implemented across the practice
5. The practice has implemented a system for initiating/engaging patients with care following identification of unhealthy alcohol use.
- Not started at this time
 - Planning: Implementation in planning or pilot stage
 - Active: Implementation in process
 - Full: Implemented across the practice
- a. The practice provides the following support to help patients with unhealthy drinking or alcohol use disorder: *Please select all that apply.*
- Brief intervention/brief treatment provided by internal clinician
 - Brief intervention/brief treatment provided by internal behavioral health provider
 - Provide patient educational materials
 - Refer to external medical or behavioral health provider
 - Refer to self-help, mutual support, or peer support groups
 - Refer to external treatment program (inpatient, outpatient, residential)
 - Prescribe medication for alcohol use disorders (prescribe medication **without** behavioral health intervention)
 - Prescribe medication-assisted therapy (prescribe medication **with** behavioral health intervention)
 - Other services (please specify:
_____)