

# Cost Savings ROI Worksheet

1. Role/Process: \_\_\_\_\_
2. Standard costs associated with the role or process (calculate below)

| Current Activity                               | Team Member                      | Cost (show calculation)              |
|------------------------------------------------|----------------------------------|--------------------------------------|
| <i>For example: 5 Behavioral Health Visits</i> | <i>For example: Psychiatrist</i> | <i>For example: 5 at \$100/visit</i> |
|                                                |                                  |                                      |
|                                                |                                  |                                      |
|                                                |                                  |                                      |
|                                                |                                  |                                      |
|                                                |                                  |                                      |

3. Costs associated with change in role or process (calculate below)

| Changed Activity                               | Changed Role /Process                          | Changed Cost (show calculation)     |
|------------------------------------------------|------------------------------------------------|-------------------------------------|
| <i>For example: 5 Behavioral Health Visits</i> | <i>For example: Behavioral Health Provider</i> | <i>For example: 5 at \$42/visit</i> |
|                                                |                                                |                                     |
|                                                |                                                |                                     |
|                                                |                                                |                                     |
|                                                |                                                |                                     |
|                                                |                                                |                                     |

4. Calculate cost savings ROI \$ (use formula below)

|                                 |                |                 |
|---------------------------------|----------------|-----------------|
| <b>cost savings</b>             | <b>X 100 =</b> | <b>% return</b> |
| <b>standard cost of program</b> |                |                 |

\_\_\_\_\_ \$ \_\_\_\_\_ X 100 = % return  
\_\_\_\_\_ \$

5. Review results and evaluate:
- \_\_\_\_\_